

A New High-Growth North American Gold Producer



1) New: Fremont Au Project Advanced-Stage

100% owned, California

- Whittle OP NI 431-101 resource (SLR Canada-Aug. 31, 2021)

2) Golden Culvert Au Project Mid-Stage

Option for 100%, Southeastern Yukon

- 25 km north of Seabridge Gold's high-grade 3 Aces Project – 5,401 g/t gold discovery in 2003

3) McIntyre Brook Au Project: Early-Stage

Option for 100%, New Brunswick

- 40 grab samples of 0.20-41.56 g/t Au over 300 m strike
- Adjacent to Puma Exploration Williams Brook Project, (5.55 g/t gold over 50m, Sept. 2021)

4) New: Dingman Au Project* Advanced-Stage

100% owned, Ontario

- Scott Wilson RPA: Historic* Resource: @ US\$1,200/oz gold (2010) – to be updated.

5) Bathurst Properties Advanced-Stage

100% owned, New Brunswick

- 3 properties including Captain Copper-Cobalt-Gold Deposit with NI 43-101 resources.
- Pursuing toll-milling opportunity

Classification (Current)	Tonnes	Au Grade (g/t)	Contained Ounces (koz Au)
Indicated	10,236,000	1.60	526,000
Inferred	10,920,000	1.29	452,000

Classification (Historic)	Tonnes	Au Grade (g/t)	Contained Ounces (koz Au)
Indicated	11,600,000	0.97	361,000
Inferred	1,700,000	0.73	40,000

*Note: Dingman Historic Resource Estimate – Scott Wilson RPA Dec. 21, 2010 @ US\$1,200/oz gold

*Stratabound and its qualified persons have not done sufficient work to classify the Dingman resource estimate contained in the RPA Report as current, and is therefore treating those estimates as historical estimates not as current mineral resources. Stratabound is satisfied that the 2010 RPA Report was materially compliant with NI 43-101 and the assumptions used in that report were reasonable at the time.

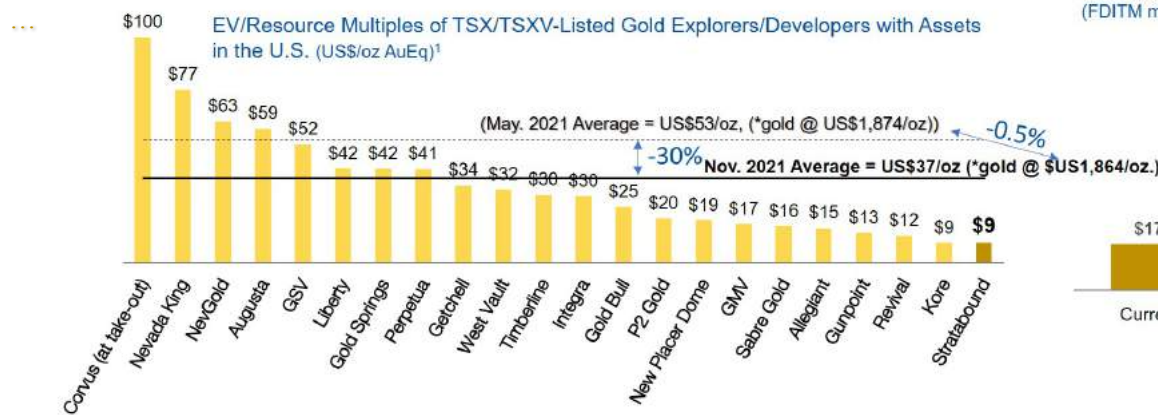
Classification (Current-2011)	Tonnes	Cu Grade %	Contained Cu Lbs
Measured*	68,000	1.09	1.5M
Indicated	938,000	1.03	19.3M
Inferred	960,000	0.64	12.3M

* @ 0.6% CuEQ% COG: CuEQ% = Cu% + (Co% x 9.25) based on comparable relative three-year copper and cobalt pricing and 100% recovery for both metals.

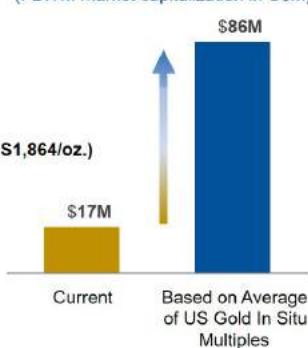
THE NEW STRATABOUND VALUE PROPOSITION:

Significant Re-Rating Potential

- Stratabound trades at an EV/resource-oz multiple of only US\$9/oz Au, which is 76% below the average of comparable gold explorers/developers with key assets in the U.S. (US\$37EV/oz AuEq average)
- Applying the U.S. group average to Stratabound would imply a market capitalization of over ~C\$86 million (over 5x higher than the current market capitalization)



Re-Rating Potential of Stratabound² (FDIM market capitalization in C\$M)



Source: company reports. Reflects market prices as of Nov 16, 2021

1. Gold equivalent resources calculated using spot metal prices as of Nov/16/2021

2. Re-rating potential of Stratabound calculated using U.S. group average insitu multiple (US\$37/oz AuEq) multiplied by the total resource of Stratabound's Fremont and Dingman projects plus C\$20M for Stratabound's current projects plus balance sheet items

CAPITAL STRUCTURE & INFORMATION

Pro forma Stratabound Minerals Corp. Dec 6, 2021 (Shares in MM)

	Outstanding	%	Warrants	Options	Fully Diluted	%
Total	171MM		29MM	7MM	207MM	
Long-Term Private Holders	57MM	37%	16MM	-	73MM	40%
Management	8MM	5%	-	13MM	21MM	11%
Total Management and Largest Holders	65MM	42%	15M	13MM	94MM	51%





Golden Culvert, Yukon



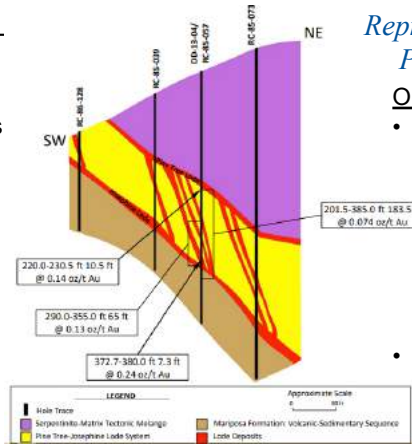
Freemont, California



Transforming into a New North American Gold Producer

Freemont Mine, California

- Brownfield project on 3,351 acres of private land in mining-friendly Mariposa County – last mined pre-WWII at 8 g/t when gold was just \$35/oz.
- Large, open pit mineable resource (Indicated: 9.4M tonnes at 1.71 g/t Au containing 515K oz Au & Inferred: 7.9M tonnes at 1.44 g/t Au containing 364K oz Au) plus underground bulk and selective high-grade optionalities.
- Highway 49 transects property
- Electric substation, 2 shafts and multiple adits on property
- Within the famous Mother Lode Gold Belt -Over 50M oz of historic gold production
- PEA-level metallurgical testing completed



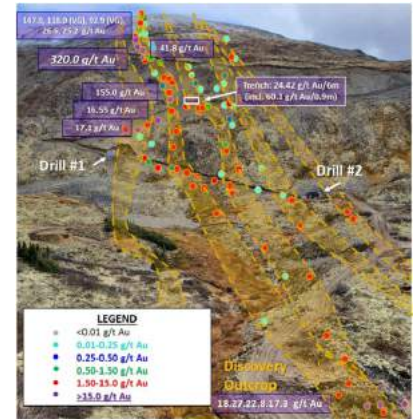
Representative cross section of the Pine-Tree-Josephine deposit

Optionality in mining cost profile...

- Gold hosted in 3 ore types provides operational resiliency under variable metal prices:
 1. oxide-heap leach,
 2. high-grade quartz veins and,
 3. low-grade sulphide replacement styles
- Extends over 950 m strike and 350 m depth; open in both dimensions

Golden Culvert, Yukon Territory

- Gold-bearing quartz veins in sediment host within a 3 km by 250 m +30 ppb gold-in-soil anomaly
- Main Discovery Zone: identified at least 6 parallel gold-bearing veins
- 130 m wide corridor that extends over a 1 km strike to depths of at least 225 m (open in all directions)
- To date, a total of 4,587 m and 24 trenches have now been completed over 1 km strike
- Best result to date: 60.1 g/t Au over 0.9 m (Oct 2018)
- Best trench result: 24.4 g/t Au over 6.0 m (including 95.0 g/t Au over 1.5 m) 10-year
- Class 3 Exploration Permit through 2026. Year-round road access



McIntyre Brook, New Brunswick

- Rock, trench sampling up to 41.57 g/t gold in new iron oxide-Cu-Au (IOCG) type setting.
- **40 significant Au values between 0.20 – 41.56 g/t Au out of 46 grab samples** collected from bedrock exposed in trenches along 300 m of strike length.
- Zones open at both ends and occur within a 480-metre-wide, 8 to 165 ppb gold-in-soil anomaly that also remains open beyond 500 metres of strike length.

